

TRANSCRIPT CERTIFICATION

\$1,000,000

LANE FIRE AUTHORITY

TAX AND REVENUE ANTICIPATION NOTE

SERIES 2023

I, Greg Deedon, as President and a duly authorized representative of the Lane Fire Authority (the "District"), certify on behalf of the District that the attached documents are original documents or true copies of the original documents assembled at the preclosing and closing of the above-captioned Note. Closing was held on or before the 7th day of July 2023, via email.

[SIGNATURE PAGE FOLLOWS]

DATED this 20th day of June, 2023.

LANE FIRE AUTHORITY

By: _____
Greg Deedon, President

GENERAL CERTIFICATE OF THE DISTRICT
\$1,000,000
LANE FIRE AUTHORITY
TAX AND REVENUE ANTICIPATION NOTE
SERIES 2023

I, Greg Deedon, as President and a duly authorized representative of the Lane Fire Authority (the “District”), hereby deliver this General Certificate on behalf of the District in connection with the execution and delivery of the Note (defined below). Capitalized terms used but not otherwise defined herein shall have the meaning given in the Agreement (defined below).

1. Pursuant to the authority of Resolution No.2022-2023-07 adopted by the Board of Directors of the District (the “Board”) on June 20th, 2023 (the “Resolution”), which Resolution is in full force and effect, authorizing, among other things, the negotiated sale of the District’s \$1,000,000 Tax and Revenue Anticipation Note, Series 2023 (the “Note”), I have:

- (a) reviewed and accepted the proposal submitted by Kitsap Bank (the “Bank”), for the purchase of the Note;
- (b) negotiated the terms of and entered into a Note Purchase Agreement (the “Agreement”) dated on or **before July 7th, 2023**, by and between the District and the Bank;
- (c) established the payment terms and conditions with respect to the Note;
- (d) approved the form of the Note; and
- (e) executed and delivered this certificate and the other closing documents on behalf of the District.

2. The Resolution was duly adopted by the District pursuant to the law and with all public notice required by law.

3. To my knowledge, after due inquiry, there is no action, suit, proceeding or investigation at law or in equity before or by any court, public board or body known to be pending or threatened against or affecting the District to restrain or enjoin the District’s participation in, or in any way contesting the existence of the District or the powers of the District with respect to the adoption of the Resolution or the execution and delivery of the Note and the Agreement and the consummation of the transactions contemplated by such documents.

4. The adoption of the Resolution and the execution and delivery of the Note and the Agreement and compliance by the District with the provisions thereof, under the circumstances contemplated thereby, do not and will not conflict with or constitute on the part of the District a breach of or default under any agreement or other instrument to which the District is a party or by which it is bound or any court order or consent decree to which the District is subject.

5. The representations and covenants of the District contained in the Resolution and the Agreement are true and correct in all material respects on and as of the date when made and the date hereof with the same effect as if made on the date hereof.

6. The proceeds from the sale of the Note shall be used solely as set forth in the Resolution to (i) provide funds to the District in advance of the District's anticipated receipt of tax and other legally available revenue, and (ii) pay costs of issuance incidental thereto and other permitted costs and expenses of the District.

7. The sources and uses of Note proceeds are as follows:

Aggregate Principal Amount of Note	<u>\$1,000,000.00</u>
Total Sources of Note Proceeds	\$1,000,000.00

The application of Note proceeds is as follows:

Deposit to General Fund of District	\$ []
Bank Fee	2,500.00
Costs of Issuance	<u> </u> []
Total Uses of Note Proceeds	\$1,000,000.00

8. The District's federal employer identification number is 45-4652918.

[SIGNATURE PAGE FOLLOWS]

DATED this 20th day of June, 2023.

LANE FIRE AUTHORITY

By: _____
Greg Deedon, President

CERTIFICATE OF AUTHORIZED REPRESENTATIVE OF THE DISTRICT

**\$1,000,000
LANE FIRE AUTHORITY
TAX AND REVENUE ANTICIPATION NOTE
SERIES 2023**

I, Dale Borland, as Fire Chief of the Lane Fire Authority (the "District"), hereby certify in connection with the above-captioned Note (the "Note") as follows:

1. Greg Deedon, as President, has been authorized, on behalf of the District, to take all action and execute and deliver all documents pursuant to the provisions of Resolution No.2022-2023-07, adopted by the Board of Directors of the District (the "Board") on June 20th, 2023.

2. The genuine manual signature of the President is as follows:

<u>Name</u>	<u>Title</u>	<u>Signature</u>
Greg Deedon	President	_____

[SIGNATURE PAGE FOLLOWS]

DATED this 20th day of June, 2023.

LANE FIRE AUTHORITY

By: _____
Dale Borland, Fire Chief

CERTIFICATE OF EXECUTION AND SPECIMEN NOTE

**\$1,000,000
LANE FIRE AUTHORITY
TAX AND REVENUE ANTICIPATION NOTE
SERIES 2023**

I, Greg Deedon, President of the Lane Fire Authority (the “District”) and as a duly Authorized Representative of the District pursuant to Resolution No. 2022-2023-07, adopted by the Board of Directors of the District (the “Board”) on June 20th, 2023 (the “Resolution”), in connection with the execution and delivery of \$1,000,000 Lane Fire Authority Tax and Revenue Anticipation Note, Series 2023 (the “Note”), dated **on or before July 7th**, 2023, hereby represent and certify that I have manually executed the Note on behalf of the District and that attached hereto as Exhibit A is a specimen of Note No. R-1 identical in all material respects to the original Note No. R-1.

[SIGNATURE PAGE FOLLOWS]

DATED this 20th day of June, 2023.

LANE FIRE AUTHORITY

By: _____
Greg Deedon, President

EXHIBIT A

[Specimen Note]

BANK'S RECEIPT FOR NOTE

\$1,000,000

**LANE FIRE AUTHORITY
TAX AND REVENUE ANTICIPATION NOTE
SERIES 2023**

On behalf of Kitsap Bank (the "Bank"), as purchaser of the \$1,000,000 Lane Fire Authority Tax and Revenue Anticipation Note, Series 2023 (the "Note"), I hereby acknowledge receipt of fully executed Note No. R-1.

[SIGNATURE PAGE FOLLOWS]

DATED this []th day of [] 2023.

KITSAP BANK

By: _____
Name: _____
Title: _____